



Estate Gift Pledge Form

☎ 317-988-7966 ✉ Lisa.Baize@wayne.k12.in.us 🌐 wtef.wayne.k12.in.us

This form is to help you provide information about your legacy gift to the Wayne Township Education Foundation. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes. If this is a joint gift, please complete the spouse/partner fields and signature.

Name:	Spouse/Partner:
Date of Birth:	Date of Birth:
Email Address:	Email Address:
Street Address:	City, State, Zip:

Gift Vehicle: Please describe your legacy gift. Select one of the following options.

- | | |
|--|---|
| <input type="checkbox"/> Will | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Retirement Plan Beneficiary Designation | <input type="checkbox"/> Charitable Gift Annuity |
| <input type="checkbox"/> IRA Qualified Charitable Contribution | <input type="checkbox"/> Charitable Lead Trust |
| <input type="checkbox"/> Life Insurance Beneficiary Designation | <input type="checkbox"/> Other: _____ |

Gift Description: How would you like Wayne Township Education Foundation to use your gift? (for example, unrestricted use, curricular area support, scholarship, school)

- Please use my gift where it is most needed.
 Other: _____

Estimated Value (optional): Please provide an estimate of the current value of your legacy gift to Wayne Township Education Foundation. All such information will be kept confidential. This estimate does not bind you or your estate in any way. **Estimate:** _____

Legacy Society: Select one of the following options.

- Yes, I/we would like to be listed as a member of the Giant Futures Legacy Society.
 Yes, I/we would like to be a member of the Giant Futures Legacy Society but as "Anonymous."
 No, please do not include me/us in the Giant Futures Legacy Society.

Signature:	Date:
Spouse/Partner Signature:	Date:

This document does not bind you or your estate. By signing this form, you are simply acknowledging your current plans to support Wayne Township Education Foundation in the future and to give us guidance as to your wishes.